## STONE (CRUSHED)1

(Data in million metric tons unless otherwise noted)<sup>2</sup>

<u>Domestic Production and Use</u>: In 2014, 1.26 billion metric tons of Crushed stone valued at more than \$12.8 billion was produced by 1,550 companies operating 4,000 quarries, 91 underground mines, and 210 sales/distribution yards in 50 States. Leading States were, in descending order of production, Texas, Pennsylvania, Missouri, Ohio, Florida, Illinois, Kentucky, North Carolina, Georgia, and Virginia, which together accounted for more than one-half of the total crushed stone output. Of the total domestic crushed stone produced in 2014, about 69% was limestone and dolomite; 14%, granite; 7%, traprock; 5%, miscellaneous stone; 4%, sandstone and quartzite; and the remaining 1% was divided, in descending order of tonnage, among marble, volcanic cinder and scoria, slate, shell, and calcareous marl. It is estimated that of the 1.31 billion tons of crushed stone consumed in the United States in 2014, 46% was reported by use, 27% was reported for unspecified uses, and 27% of the total consumed was estimated for nonrespondents to the U.S. Geological Survey (USGS) canvasses. Of the 600 million tons reported by use, 82% was used as construction material, mostly for road construction and maintenance; 10%, for cement manufacturing; 2% each, for lime manufacturing and for agricultural uses; and 4%, for special and miscellaneous uses and products. To provide a more accurate estimate of the consumption patterns for crushed stone, the "unspecified uses—reported and estimated," as defined in the USGS Minerals Yearbook, are not included in the above percentages.

The estimated output of crushed stone in the 48 conterminous States shipped for consumption in the first 9 months of 2014 was 955 million tons, an increase of 8% compared with that of the same period of 2013. Third quarter shipments for consumption increased by 9% compared with those of the same period of 2013. Additional production information, by quarter for each State, geographic division, and the United States, is reported in the USGS quarterly Mineral Industry Surveys for Crushed Stone and Construction Sand and Gravel.

Salient Statistics—United States:	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>	2014 <sup>e</sup>
Production	1,160	1,150	1,170	1,180	1,260
Recycled material	26	27	30	35	35
Imports for consumption	15	15	15	18	20
Exports	1	1	1	( <sup>3</sup> )	$(^{3})$
Consumption, apparent	1,200	1,200	1,220	1,230	1,310
Price, average value, dollars per metric ton	9.57	9.65	9.75	9.99	10.15
Employment, quarry and mill, number <sup>4</sup>	67,600	67,000	66,200	65,900	66,000
Net import reliance <sup>5</sup> as a percentage of					
apparent consumption	1	1	1	1	1

**Recycling:** Road surfaces made of asphalt and crushed stone and, to a lesser extent, portland cement concrete surface layers and structures were recycled on a limited but increasing basis in most States. Asphalt road surfaces and concrete were recycled in all 50 States. The amount of material reported to be recycled increased slightly in 2014 compared with that of the previous year.

Import Sources (2010–2013): Mexico, 67%; The Bahamas, 19%; Canada, 9%; Honduras, 4%; and other, 1%.

Tariff: Item	Number	Normal Trade Relations
		<u>12–31–14</u>
Crushed stone	2517.10.00	Free.

<u>Depletion Allowance</u>: (Domestic) 14% for some special uses; 5%, if used as ballast, concrete aggregate, riprap, road material, and similar purposes.

Government Stockpile: None.

## STONE (CRUSHED)

Events, Trends, and Issues: Crushed stone production was about 1.26 billion tons in 2014, an increase of 7% compared with that of 2013. Apparent consumption also increased to about 1.31 billion tons. Demand for crushed stone was higher in 2014 because of increased demand every quarter since the second quarter of 2013, which offset the slowdown in activity that some of the principal construction markets had experienced during the previous years. With this significantly stronger construction activity across the country in 2014, recovery in the private sector and residential construction experiencing a level of growth not seen since late 2005, consumption of construction aggregates is likely to continue to increase. It is expected that the increased consumption in 2014 from that in 2013 will reach or exceed the historical annual average of the past 50 years, which was a 2% to 4% increase per year. The underlying factors that would support a rise in prices of crushed stone are expected to be present in 2014, especially in and near metropolitan areas.

## **World Mine Production and Reserves:**

	Mine production		Reserves <sup>6</sup>		
	2013	2014 <sup>e</sup>			
United States	1,180	1,260	Adequate except where special		
Other countries <sup>7</sup>	<u>NA</u>	<u>NA</u>	types are needed or where		
World total	NA	NA	local shortages exist.		

<u>World Resources</u>: Stone resources of the world are very large. Supply of high-purity limestone and dolomite suitable for specialty uses is limited in many geographic areas. The largest resources of high-purity limestone and dolomite in the United States are in the central and eastern parts of the country.

<u>Substitutes</u>: Crushed stone substitutes for roadbuilding include sand and gravel, and iron and steel slag. Substitutes for crushed stone used as construction aggregates include sand and gravel, iron and steel slag, sintered or expanded clay or shale, and perlite or vermiculite.

<sup>&</sup>lt;sup>e</sup>Estimated. NA Not available.

<sup>&</sup>lt;sup>1</sup>See also Stone (Dimension).

<sup>&</sup>lt;sup>2</sup>See Appendix A for conversion to short tons.

<sup>3</sup>Less than ½ unit.

<sup>&</sup>lt;sup>4</sup>Including office staff. Source: Mine Safety and Health Administration.

<sup>&</sup>lt;sup>5</sup>Defined as imports – exports.

<sup>&</sup>lt;sup>6</sup>See Appendix C for resource/reserve definitions and information concerning data sources.

<sup>&</sup>lt;sup>7</sup>Consistent production information is not available for other countries owing to a wide variety of ways in which countries report their crushed stone production. Some countries do not report production for this mineral commodity. Production information for some countries is available in the country chapters of the USGS Minerals Yearbook.